# Before the FEDERAL COMMUNICATIONS COMMISSION Washington, D.C. 20554

In the Matter of	)
Lynx Network Group, Inc. Transferor	) WC Docket No. 16-398
Everstream GLC Holding Company, LLC Transferee	)
Application for Consent to Transfer Control of Company Holding Blanket Domestic Authorization Pursuant to Section 214 of the Communications Act of 1934, as Amended	) ) ) )

# SUPPLEMENT TO APPLICATION FOR TRANSFER OF CONTROL OF DOMESTIC SECTION 214 BLANKET AUTHORIZATION

Lynx Network Group, Inc. (FRN 0019434166) ("Lynx" or "Transferor") and Everstream GLC Holding Company, LLC (FRN 0025511759) ("Everstream" or "Transferee") (collectively referred to as "Applicants") hereby supplement their request for authority pursuant to Section 214 of the Communications Act of 1934, as amended, 47 U.S.C. \$214 (the "Act"), and Section 63.04 of the Commission's Rules, 47 C.F.R. §63.04, to transfer control of the blanket domestic Section 214 authorization held by Lynx to Everstream.

In support of this Application, Applicants submit the following supplemental information.

# §63.04(a)(2)-Government, state, or territory under the laws of which each applicant is organized:

Transferor: Lynx Network Group, Inc. is a Michigan corporation

Transferee: Everstream GLC Holding Company, L.L.C. is a Delaware limited liability

company.

Everstream GLC Holding Company LLC is a wholly-owned subsidiary of

Everstream Solutions, LLC, an Ohio limited liability company.

Everstream Solutions, LLC, is a wholly-owned subsidiary of Everstream

Holding Company, LLC, a Delaware limited liability company

# §63.04(a)(4)-Name, address, citizenship and principal business of any person or entity that directly or indirectly owns at least ten 10% of the equity of the applicant, and the percentage of equity owned:

### For Transferor:

The following persons own a 10% or greater equity interest in Lynx:

	Preferred Stock	Common Stock	Common Stock Warrants
Christopher J. Barber 4798 Campus Drive, Suite 111 Kalamazoo, Michigan 49008 A US citizen		32%	
Gerald Philipp 4798 Campus Drive, Suite 111 Kalamazoo, Michigan 49008 A US Citizen		33%	
Gregg Rutgers 4798 Campus Drive, Suite 111 Kalamazoo, Michigan 49008 A US Citizen		30%	
PVPII Holdings LLC A Michigan Limited Liability Company 717 East Huron Street Suite 2E Ann Arbor, MI 48104	60%	1%	50%

Fosven Capital LLC An Ohio Limited Liability Company 132 W. Second St	20%	<1%	20%
Perrysburg, OH, 43551			
Paul M. Zlotoff 280 Daines Street Birmingham, Michigan 48009 A US Citizen	10%	<1%	10%

## §63.04(a)(6)-Description of the Transaction:

As stated in the application, pursuant to terms of the Agreement and Plan of Merger entered into on November 30, 2016, Everstream proposes to acquire, through a reverse triangular merger, all of the equity interest of Lynx. The acquisition of the equity interest of Lynx by Everstream would result in a transfer of control of Lynx's blanket domestic 214 authorization. At the conclusion of the transaction, Lynx will continue its corporate existence as a whollyowned subsidiary of Everstream. Accordingly, the transaction will be seamless as to Lynx's current customers. The following chart illustrates the ownership structure of Everstream and Lynx before and after the transaction is concluded:

<u>Pre- Transaction</u>	Post-Transaction
Everstream Holding Co  Lynx Network Group Inc.  Everstream Solutions  Everstream GLC Holding Co	Everstream Holding Co  Lverstream Solutions  Everstream GLC Holding Co  Lynx Network Group Inc.

## §63.04(a)(7)-Description of Geographic Areas Served/Services Provided:

### Areas and services of Lynx and its affiliates:

Lynx offers Ethernet Network Services, Data Center Access, Dedicated Internet Access and Private Line Transport service in 215 cities in Michigan and 219 on-net buildings, located principally in Western Michigan and Northern Lower Michigan, and in the southernmost band of counties along the Indiana and Ohio border. Lynx does not provide service in Central or Southeast Michigan. It owns approximately 90% of its fiber-optic network, and accesses the remainder via long-term IRUs and lease agreements. Lynx does not provide tandem switching and transport, toll or voice services in Michigan.

### Areas and services of Everstream and its affiliates:

Everstream provides tandem switching and transport, toll and voice service in Michigan, which are services that Lynx does not provide. The major portion of Everstream's Michigan network is located in Central and Southeast Michigan, with a portion of its network in the Upper Peninsula of Michigan. Everstream serves over 700 buildings in Michigan, the majority of which are located in areas not served by Lynx. Everstream's network does cover some of the same areas of Northern Lower and Western Michigan, and the southernmost tier of counties that is covered by Lynx's network. While Everstream has not reviewed every location served by Lynx, it does not believe that there is any overlap in the buildings served by Lynx and Everstream.

#### **CONCLUSION**

Based on the foregoing supplemental information and their original application, Applicants respectfully request that the Commission accept the Application for filing pursuant to streamlined processing and expeditiously grant the requested transfer of control of Lynx's domestic Section 214 blanket authorization to Everstream. The proposed transaction will serve

the public interest, convenience, and necessity. Further, the proposed transaction will have no negative impact on competition.

Dated: December 16, 2016

Respectfully submitted,

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